

Money Manager

Dashboard:

Account Aggregation: Add & nickname all accounts (including external accounts)

Transaction Feed: Tagged transactions, split tagging, search/advanced search, allows you track expenses by category and is automated with greater than 90% accuracy!

Widgets: Visual snapshot of what's important to the user (customizable)

Benefits: **CONVENIENCE:** You don't have to login to multiple websites to view accounts; ease of account management

SECURITY: Monitoring purchases and fraud mitigation tool

Budget:

Create spending targets, view trends in spending

Benefits: **SAVE:** Pay yourself first and keep track of your savings goals

TRACK: Focus on items that you tend to overspend on each month

Cash Flow:

Add income/bills; mark bills paid, view months at a time to plan ahead

Benefits: **SECURITY:** The strict protocol of your ASB Online platform to capture all of your bills instead of multiple 3rd party passwords.

CONVENIENCE: Have a real time visual aid of liquid cash

Goals:

Add, set, and maintain Payoff or Savings goals

Benefits: **SAVE:** Keep yourself accountable by setting goals in Money Manager, success is more attainable when you can see your progress and what you're saving for!

Net Worth:

Add assets and debts from multiple sources

Benefits: **EARN:** Position yourself well in the future by increasing assets based on customized calculations

Alerts:

Add Text, email, & push alerts to keep you informed, real time

Benefits: **CONVENIENCE:** Receive notification when bills are due, when goals are achieved, or when spending limits are approaching

SAFETY: Fraud mitigation and purchase notification in real time

